



United Way of Northwest Illinois, Inc. Securities Transfer Instructions

EIN # 36-22-18134
524 W. Stephenson St., Suite 101
Freeport, IL 61032

Below are the specific instructions in order to process your securities transaction.

1. Complete the following form and send a copy of the completed form to United Way of Northwest Illinois [524 W. Stephenson St. Suite 101, Freeport, IL 61032]

Donor Information:

Donor Name (Last, Middle, First): _____

Street Address: _____

City: _____ State, Zip Code: _____

Gift Information (to be completed by broker if applicable):

Description: _____ # Shares (if stock): _____

Dollar Value: _____ DTC Number: 0188

Signature: _____

Broker Name: _____ Phone or Email: _____

2. Contact your broker (via email, phone, or fax) with these instructions to transfer the securities you have selected. Please ask your broker to keep your name attached to the securities transfer so we can identify it when the proceeds are recieved.

3. Transfer the securities to our account (952-007631) for **UNITED WAY OF NORTHWEST ILLINOIS, INC.** at:

Savant Capital Management
Attn: Ann Burlingame
aburlingame@savantcapital.com
1011 Loras Dr.
Freeport, IL 61032
Tel: 815-297-01400
Fax: 815-297-9933

Should you have any questions please contact:

Connie Kraft
815-232-5184
director@uwni.org
Fax: 815-232-5185

UNITED WAY OF NORTHWEST ILLINOIS, INC.

524 W. Stephenson St. #101- Freeport, IL 61032 | Phone: 815-232-5184 | www.uwni.org |